

\$24,735,000.00

Downtown Smyrna Development Authority (GA)
Revenue Bonds (City of Smyrna Projects), Series 2021
Final Numbers as of 6-15-21

Debt Service Schedule

Date	Principal	Coupon	Yield	Interest	Semi-Annual Total P+I	Annual Total P+I
08/01/2021	-	-	-	-	-	-
02/01/2022	-	-	-	658,384.03	658,384.03	658,384.03
08/01/2022	-	-	-	546,125.00	546,125.00	-
02/01/2023	2,805,000.00	4.000%	0.130%	546,125.00	3,351,125.00	3,897,250.00
08/01/2023	-	-	-	490,025.00	490,025.00	-
02/01/2024	2,915,000.00	4.000%	0.200%	490,025.00	3,405,025.00	3,895,050.00
08/01/2024	-	-	-	431,725.00	431,725.00	-
02/01/2025	3,035,000.00	5.000%	0.320%	431,725.00	3,466,725.00	3,898,450.00
08/01/2025	-	-	-	355,850.00	355,850.00	-
02/01/2026	3,185,000.00	5.000%	0.460%	355,850.00	3,540,850.00	3,896,700.00
08/01/2026	-	-	-	276,225.00	276,225.00	-
02/01/2027	3,345,000.00	5.000%	0.570%	276,225.00	3,621,225.00	3,897,450.00
08/01/2027	-	-	-	192,600.00	192,600.00	-
02/01/2028	3,510,000.00	5.000%	0.720%	192,600.00	3,702,600.00	3,895,200.00
08/01/2028	-	-	-	104,850.00	104,850.00	-
02/01/2029	400,000.00	4.000%	0.850%	104,850.00	504,850.00	609,700.00
08/01/2029	-	-	-	96,850.00	96,850.00	-
02/01/2030	415,000.00	4.000%	0.970%	96,850.00	511,850.00	608,700.00
08/01/2030	-	-	-	88,550.00	88,550.00	-
02/01/2031	430,000.00	4.000%	1.040%	88,550.00	518,550.00	607,100.00
08/01/2031	-	-	-	79,950.00	79,950.00	-
02/01/2032	450,000.00	4.000%	1.110%	79,950.00	529,950.00	609,900.00
08/01/2032	-	-	-	70,950.00	70,950.00	-
02/01/2033	465,000.00	4.000%	1.160%	70,950.00	535,950.00	606,900.00
08/01/2033	-	-	-	61,650.00	61,650.00	-
02/01/2034	485,000.00	4.000%	1.210%	61,650.00	546,650.00	608,300.00
08/01/2034	-	-	-	51,950.00	51,950.00	-
02/01/2035	505,000.00	4.000%	1.260%	51,950.00	556,950.00	608,900.00
08/01/2035	-	-	-	41,850.00	41,850.00	-
02/01/2036	525,000.00	3.000%	1.490%	41,850.00	566,850.00	608,700.00
08/01/2036	-	-	-	33,975.00	33,975.00	-
02/01/2037	540,000.00	3.000%	1.520%	33,975.00	573,975.00	607,950.00
08/01/2037	-	-	-	25,875.00	25,875.00	-
02/01/2038	560,000.00	3.000%	1.650%	25,875.00	585,875.00	611,750.00
08/01/2038	-	-	-	17,475.00	17,475.00	-
02/01/2039	575,000.00	3.000%	1.650%	17,475.00	592,475.00	609,950.00
08/01/2039	-	-	-	8,850.00	8,850.00	-
02/01/2040	590,000.00	3.000%	1.650%	8,850.00	598,850.00	607,700.00
Total	\$24,735,000.00	-	-	\$6,609,034.03	\$31,344,034.03	\$31,344,034.03

Yield Statistics

Average Life	6.467 Years
Average Coupon	4.1314284%
DV01	14,514.90
Net Interest Cost (NIC)	1.3690279%
True Interest Cost (TIC)	1.2189141%
Bond Yield for Arbitrage Purposes	0.8386235%
All Inclusive Cost (AIC)	1.3792748%

IRS Form 8038

Net Interest Cost	1.0744176%
Weighted Average Maturity	6.527 Years

6-15-21, Final Numbers - | SINGLE PURPOSE | 6/15/2021 | 2:36 PM

Raymond James

Georgia Public Finance