



MOBILITIE SMALL CELL INFRASTRUCTURE INVESTMENT

About Mobilitie, LLC



Indoor and outdoor Small Cell networks use Femtocell, Picocell, and Microcell technologies with combined radio heads to provide improved 3G, 4G, LTE, and Wi-Fi service to enterprises and real estate properties



TRANSPORT CONNECTIVITY

Wireless and Wireline solutions that provide high data bandwidth connectivity to boost throughput and capacity of new and existing networks



High-density Wi-Fi networks that provide ubiquitous internet access to all wireless enable mobile and fixed devices





Indoor and outdoor neutral host Distributed Antenna Systems that provide improved coverage and capacity for all wireless carriers at large venues and in the most challenging locations across the country



Multi-carrier communication towers that enable improved wireless service to carriers across their nationwide macro networks based on our industry leading Lease-to-Suit® model



Our program allows wireless carriers to focus on their core business by having Mobilitie manage third party activity on tower sites



Mobile data trends and demand drivers

Smartphones generate 102x more data traffic

PER MONTH THAN A BASIC HANDSET

500%

INCREASE EXPECTANCY OF MOBILE DATA FROM 2016 TO 2021

NEW DEVICES

52.4 MILLION ADDED TO THE MOBILE NETWORK

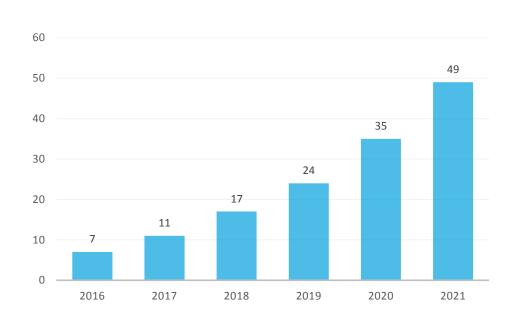
4.6 MILLION

CONNECTED WEARABLE DEVICES

64%

OF MOBILE DATA IS VIDEO

MOBILE DATA TRAFFIC (EB/MONTH)



U.S. MOBILE DATA IN 2016

88%

OF THE POPULATION ACCOUNTED FOR MOBILE USAGE 49%

OF THE HOUSEHOLDS WERE WIRELESS ONLY



Source: Cisco VNI Mobile, 2017

About the effort

Mobilitie designs, builds, owns and operates wireless infrastructure solutions to meet the needs of citizens, businesses and visitors by enabling connectivity.

Mobilitie to lead largest small cell deployment in US

Enhancing coverage in all 50 US states

- Phased deployment of small cell and transport facilities
- All facilities operational within 18 months

Mobilitie's regulatory status

Mobilitie is authorized to provide telecommunications services in all 50 states

Infrastructure options include:

- Utility poles
- Light posts





GMA Agreement

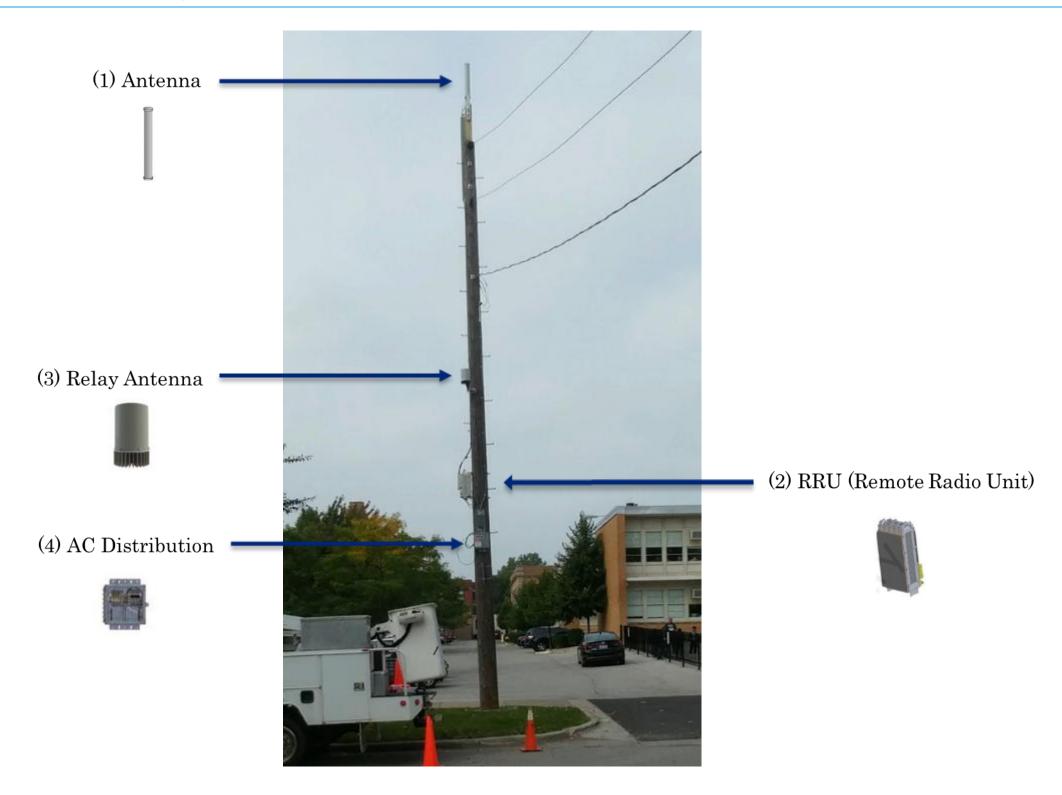
Mobilitie and the Georgia Municipal Association crafted an agreement late in 2016 to help local governments receive compensation and protection when allowing small cell infrastructure into their public rights-of-way. Highlights of the agreement:

- Mobilitie will pay \$1350 per new pole installed a year.
- Mobilitie will pay \$500 per attachment to third party pole. Mobilitie maintains
 joint use agreements with Georgia Power and AT&T.
- Mobilitie and jurisdiction will work together to find attachment solutions first then
 if there are none available will look for new installations.
- Covers all liability issues.

Mobilitie has entered into this agreement with several jurisdictions across Georgia, including Athens-Clarke County, Augusta-Richmond County, Columbus, Statesboro, Warner Robins, Temple, Cornelia, Oakwood, Cumming and Canton.



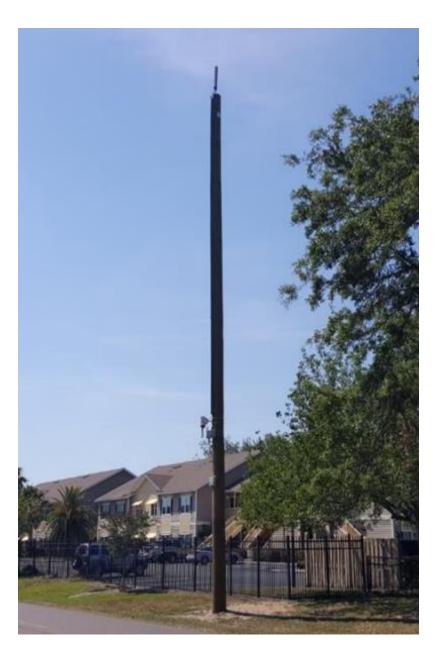
Small cell facility installation





Small cell facility installations



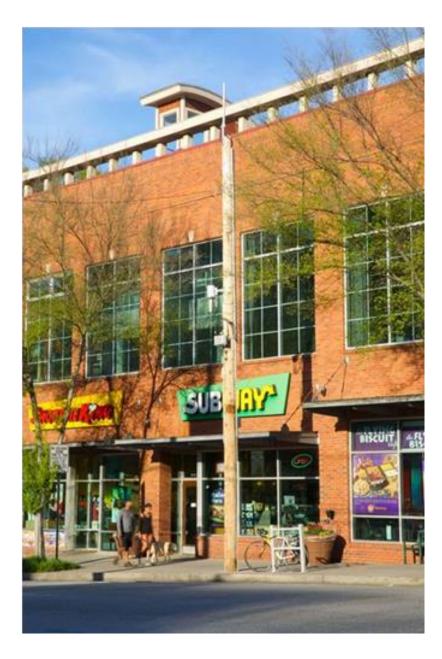


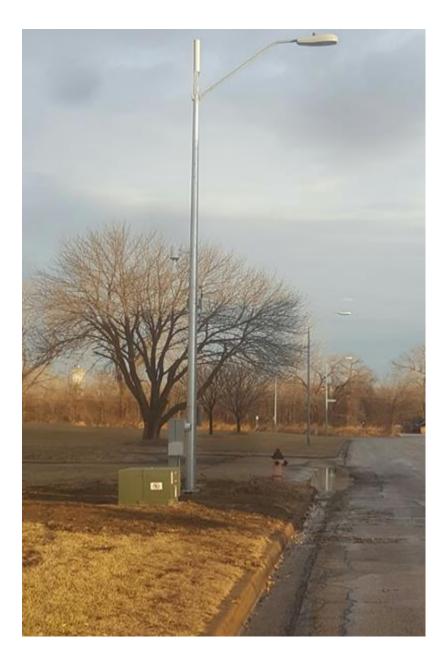


Orlando, FL Nassau County, FL Orlando, FL

Small cell facility installations







Chicago, IL Atlanta, GA Kansas City, MO



Small cell facility installations







New York City, NY



New York City, NY



Thank you



WIRELESS COVERAGE SOLUTIONS